

Instructions for submitting this form electronically: Download the Adobe App (if necessary); Download and save the form; Open the Adobe app on your device; Open the downloaded form while in the Adobe app; Complete the form; Save again by clicking the save tab at the top left of the screen; Please click submit to send this application to the Leasing Dept.; if the submit button option is not working, draft an email and send the saved form as an attachment to leasing@hearthway.org

## APPLICATION FOR HOUSING

Low-Income Housing Tax Credit Property

### **Please Print Clearly**

| This is an application for housing at:          | Project: Rice Silk Mill Apartments  Address: 55 Spring Street  Pittsfield, MA 01201 |   |  |
|---|---|---|--|
| Please complete this application and return to: | Name: Address: Fax: 413-4   | Hearthway, Inc. One Fenn St., 3 <sup>rd</sup> Floor  P.O. Box 1180 Pittsfield, MA 01202-1180  45-7633 or call Leasing: 413-499-1630 ext 150 |  |

Applications are placed in order of date and time received. An applicant may be interviewed only after the receipt of this tenant application.

#### A. GENERAL INFORMATION

| Applicant Name(   | s):               |                              |                           |          |                              |  |
|---|-------------------|------------------------------|---------------------------|----------|------------------------------|--|
| Address: Stree  | t                 | Apt.#                        | City                      | State    | ZIP                          |  |
| Daytime Phone:  |                   |                              | _ Evening Pho             | one:     |                              |  |
| No. of BR's in current unit:  |                   |                              | _ Do you                  | □ RENT o | or $\square$ OWN (check one) |  |
| Amount of currer  | it monthly rental | or mortgage payn             | nent: \$                  |          |                              |  |
| If owned, do you  | receive monthly   | rental income from           | m property?               | Yes      | □ No (check one)             |  |
| Check utilities pa  | id by you: □      | Heat $\Box$ El               | ectricity                 | Gas      | ☐ Other (specify)            |  |
| Approximate monthly cost of utilities paid by you (excluding phone and cable TV):\$ |                   |                              |                           |          |                              |  |
| Bedroom size req  |                   | One Bedroom  Bedroom Handica | □ Two Bedroom  p □ Two Be | ☐ Three  |                              |  |

#### **B. HOUSEHOLD COMPOSITION** List ALL persons who will live in the apartment. List the head of household first. Relationship Student to head Y/N Birth SS# Name Age (optional) **Date** (last 4 digits) Head Co-T 3. 4. 5. 6. 7. 8. Have there been any changes in household composition in the last twelve months? $\square$ Yes $\square$ No If yes, explain: Do you anticipate any changes in household composition in the next twelve months? $\square$ Yes $\square$ No If yes, explain: $\square$ No Is there someone not listed above who would normally be living with the household? $\square$ Yes If yes, explain: Will all of the persons in the household be or have been full-time students during five calendar months of this year or plan to be in the next calendar year at an educational institution (other than a correspondence school) with regular faculty and students? $\square$ Yes $\square$ No IF YES, ANSWER THE FOLLOWING QUESTIONS: Are any full-time student(s) married and filing a joint tax return? ☐ Yes $\square$ No Are any student(s) enrolled in a job-training program receiving assistance under the Job Training Partnership Act? $\square$ Yes $\square$ No Are any full-time student(s) a TANF or a Title IV recipient? $\square$ Yes $\square$ No Are any full-time student(s) a single parent living with his/her child(ren) who is not a Dependant on another's tax return and whose children are not dependents of anyone other than a parent? $\square$ Yes $\square$ No Is any student a person who was previously under the care and placement of a foster ☐ Yes $\square$ No care program (under Part B or E of Title IV of the Social Security Act)?

## C. INCOME

List ALL sources of income as requested below. If a section doesn't apply, cross out or write NA.

| Household Member Name | Source of Income   | Gross Monthly<br>Amount |  |
|-----------------------|--|-------------------------|--|
|                       | Social Security  | \$                      |  |
|                       | Social Security  | \$                      |  |
|                       | Social Security  | \$                      |  |
|                       | SSI Benefits   | \$                      |  |
|                       | SSI Benefits   | \$                      |  |
|                       | SSI Benefits   | \$                      |  |
|                       | Pension (list source)  | \$                      |  |
|                       | Pension (list source)  | \$                      |  |
|                       | Veteran's Benefits (list claim #)                                | \$                      |  |
|                       | Veteran's Benefits (list claim #)                                | \$                      |  |
|                       | , ,  | \$                      |  |
|                       | Unemployment Compensation  | \$                      |  |
|                       | Unemployment Compensation  | \$                      |  |
|                       | Public Assistance (Title IV/TANF etc.)                           | \$                      |  |
|                       | Contributions to the Household (monetary or not)                 | \$                      |  |
|                       | Full-Time Student Income (18 & Over Only)                        | \$                      |  |
|                       | Financial Aid (excluding loans)                                  | \$                      |  |
|                       | Annuities (list sources)   | \$                      |  |
|                       |  | \$                      |  |
|                       | Long Term Medical Care Insurance Payments in excess of \$180/day | \$                      |  |
|                       | Scheduled Payments from Investments                              | \$                      |  |

| Household Member Name Source of Income   | Monthly<br>Amount |              |
|--|-------------------|--------------|
| Employment amount  | \$                |              |
| Employer:  |                   |              |
| Position Held  |                   |              |
| How long employed:   |                   |              |
| Employment amount  | \$                |              |
| Employment amount  Employer:   | Ф                 |              |
| Position Held  |                   |              |
| How long employed:   |                   |              |
|  |                   |              |
| Employment amount  | \$                |              |
| Employer:  |                   |              |
| Position Held  |                   |              |
| How long employed:   |                   |              |
| Employment amount  | \$                |              |
| Employer:  | Ψ                 |              |
| Position Held  |                   |              |
| How long employed:   |                   |              |
|  |                   |              |
| Alimony  |                   |              |
| Are you <i>legally entitled</i> to receive alimony?  | □ Yes             | □ No         |
| If yes, list the amount you are <i>entitled</i> to receive.                                      | \$                |              |
| Do you receive alimony?  |                   | □ No         |
| If yes list amount you receive.  | \$                |              |
| Child Support  |                   |              |
| Are you <i>legally entitled</i> to receive child support?  | □ Yes             | □ No         |
| If yes list the amount you are <i>entitled</i> to receive.                                       | \$                |              |
| Do you receive child support?  | □ Yes             | □ No         |
| If yes, list the amount you receive.   | \$                |              |
|  | Φ.                |              |
| Other Income   | \$                |              |
| Other Income   | \$                |              |
| Other Income   | \$                |              |
| TOTAL GROSS ANNUAL INCOME (Based on the monthly amounts listed above x 12)                       | Ф                 |              |
| · · · · · · · · · · · · · · · · · · ·  | \$                |              |
| TOTAL GROSS ANNUAL INCOME FROM PREVIOUS YEAR   | \$                |              |
| Do you anticipate any changes in this income in the next 12 months?                              | □Yes              | □No          |
| Is any member of the household legally entitled to receive income assistance?                    | □ Yes             | □ No         |
| Is any member of the household likely to receive income or assistance ( <i>monetary or not</i> ) |                   |              |
|  | <b>∃</b> Yes      | $\square$ No |
| If was to any of the above explain:  |                   |              |
| If yes to any of the above, explain:   |                   |              |
|  |                   |              |
| Is the income received?  | Yes               | □ No         |

|                         | If yo  |   |              |                        | please request an addition | al form.         |          |
|-------------------------|--------|---|--------------|------------------------|----------------------------|------------------|----------|
| Checking Ac             | counts | # | section does | n't apply, cro<br>Bank | ss out or write NA.        | Balar            | nce \$   |
| Checking Ac             | counts | # |              | Bank                   |                            | Balance \$       |          |
|                         |        | # |              | Bank                   |                            | Balar            |          |
|                         |        | " |              | Dunk                   |                            | Darai            |          |
| Savings Acco            | ounts  | # |              | Bank                   |                            | Balar            | nce \$   |
| C                       |        | # |              | Bank                   |                            | Balar            | nce \$   |
|                         |        | # |              | Bank                   |                            | Balar            | nce \$   |
| Trust Accoun            | nt     | # |              | Bank                   |                            | Balance \$       |          |
|                         |        | # |              | Bank                   |                            | Balar            | nce \$   |
| Certificates of         | of     | # |              | Bank                   |                            | Balar            |          |
| Deposit                 |        | # |              | Bank                   |                            | Balar            | nce \$   |
|                         |        | # |              | Bank                   |                            | Balar            | nce \$   |
|                         |        |   |              | _                      |                            | 1                |          |
| Money Mark              | et     | # |              | Bank                   |                            | Balance \$       |          |
| Accounts #              |        |   | Bank         |                        | Balance \$                 |                  |          |
|                         |        |   |              | T                      |                            | 1                |          |
|                         |        | # |              | Maturity Date          |                            | Value            | ·        |
| Savings Bone            | ds     | # |              | Maturity Date          |                            | Value            | ·        |
| _                       |        | # |              | Maturity Date          |                            | Value \$         |          |
| Life Insurance Policy # |        |   |              | Cash                   | Value \$                   |                  |          |
| Life Insurance Policy # |        |   |              |                        | Cash Value \$              |                  |          |
|                         |        |   |              |                        | T                          | •                | I        |
| Mutual Funds            |        |   | #Shares:     |                        | Interest or Dividend \$    |                  | Value \$ |
|                         | Name:  |   | #Shares:     |                        | Interest or Dividend \$    |                  | Value \$ |
|                         | Name:  |   | #Shares:     |                        | Interest or Dividend \$    |                  | Value \$ |
| Stocks                  | Name:  |   | #Shares:     |                        | Dividend Paid \$           |                  | Value \$ |
|                         | Name:  |   | #Shares:     |                        | Dividend Paid \$           |                  | Value \$ |
|                         | Name:  |   | #Shares:     |                        | Dividend Paid \$           |                  | Value \$ |
|                         |        |   |              |                        |                            |                  |          |
| Bonds                   | Name:  |   | #Shares:     |                        | Interest or Dividend \$    |                  | Value \$ |
| T                       | Name:  |   | #Shares:     |                        | Interest or Dividend \$    |                  | Value \$ |
| Investment<br>Property  |        |   |              |                        |                            | Apprais<br>Value |          |

| Real Estate Property: Do you own any property?  | □ Yes       | □ No      |  |
|---|-------------|-----------|--|
| If yes, Type of property  |             |           |  |
| Location of property  |             |           |  |
| Appraised Market Value  | \$          |           |  |
| Mortgage or outstanding loans balance due   | \$          |           |  |
| Amount of annual insurance premium  | \$          |           |  |
| Amount of most recent tax bill  | \$          |           |  |
|   | <u> </u>    |           |  |
| Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2? | □ Yes       | □ No      |  |
| If yes, describe:   |             |           |  |
|   |             |           |  |
|   |             |           |  |
| Do they have access to the asset(s)?  | □ Yes       | □ No      |  |
|   | T           |           |  |
| Have you sold/disposed of any property in the last 2 years?   | ☐ Yes       | □ No      |  |
| If yes, Type of property  Market value when sold/disposed   | \$          |           |  |
| Amount sold/disposed for  | \$          |           |  |
| Date of transaction   | φ           |           |  |
| Date of transaction   |             |           |  |
| Have you disposed of any other assets in the last 2 years (Example: Given away money to Irrevocable Trust Accounts)?                    | relatives   | s, set up |  |
|   | □ Yes       | □ No      |  |
| If yes, describe the asset  | <u>-</u>    |           |  |
| Date of disposition   |             |           |  |
| Amount disposed   | \$          |           |  |
|   | <del></del> |           |  |
| Do you have any other assets not listed above (excluding personal property)?  | □ Yes       | □ No      |  |
| If yes, please list:  |             |           |  |
|   |             |           |  |
|   |             |           |  |
|   |             |           |  |
|   |             |           |  |
| E. ADDITIONAL INFORMATION   |             |           |  |
| Are you or any member of your family currently using an illegal substance?  |             |           |  |
| Have you or any member of your family ever been convicted of a felony? ☐ Yes ☐ No   |             |           |  |
| If yes, describe  |             |           |  |
| ij yes, describe  |             |           |  |
| 15 yes, describe  |             |           |  |

| Have you or any member     | of your family e  | ver been ev | icted from any housing? | □ Yes | □No  |
|----------------------------|-------------------|-------------|-------------------------|-------|------|
| If yes, describe           |                   |             |                         |       |      |
|                            |                   |             |                         |       |      |
|                            | 1                 |             |                         |       | _ >7 |
| Have you ever filed for ba | ankruptcy?        |             |                         | ☐ Yes | □ No |
| If yes, describe           |                   |             |                         |       |      |
| Will you take an apartmen  | nt when one is av | ailable?    |                         | □ Yes | □ No |
| Briefly describe your reas | sons for applying | g:          |                         |       |      |
|                            | F. RE             | FERENCI     | <b>E INFORMATION</b>    |       |      |
|                            | Name:             |             |                         |       |      |
|                            | Address:          |             |                         |       |      |
| Current Landlord           | Home Phone:       |             |                         |       |      |
|                            | Bus. Phone:       |             |                         |       |      |
|                            | How Long?         |             |                         |       |      |
|                            | Name:             |             |                         |       |      |
|                            | Address:          |             |                         |       |      |
| Prior Landlord             | Home Phone:       |             |                         |       |      |
|                            | Bus. Phone:       |             |                         |       |      |
|                            | How Long?         |             |                         |       |      |
| Credit Reference #1:       |                   |             |                         |       |      |
| Address:                   |                   |             | T                       |       |      |
| Account #:                 |                   |             | Phone #:                |       |      |
| Credit Reference #2:       |                   |             |                         |       |      |
| Address:                   |                   |             | T                       |       |      |
| Account #:                 |                   |             | Phone #:                |       |      |
| Credit Reference #3:       |                   |             |                         |       |      |
| Address:                   |                   |             | T                       |       |      |
| Account #:                 |                   |             | Phone #:                |       |      |
| Personal Reference #1:     |                   |             |                         |       |      |
| Address:                   |                   |             | 1                       |       |      |
| Relationship:              |                   |             | Phone #:                |       |      |
| Personal Reference #2:     |                   |             |                         |       |      |
| Address:                   |                   |             | 1                       |       |      |
| Relationship:              |                   |             | Phone #:                |       |      |

| Personal Reference #3:  |   |  |  |  |
|---|---|--|--|--|
| Address:  |   |  |  |  |
| Relationship:   | Phone #:  |  |  |  |
|   |   |  |  |  |
| In case of emergency notify:  |   |  |  |  |
| Address:  |   |  |  |  |
| Relationship:   | Phone #:  |  |  |  |
| G. VEHICLE List any cars, trucks, or other vehicles own Management will be necessary for more th  |   |  | s with   |  |
| Type of Vehicle:  | License Plate #:  |  |  |  |
| Year/Make:  | Color:  |  |  |  |
| Type of Vehicle:  | License Plate #:  |  |  |  |
| Year/Make:  | Color:  | Color:   |  |  |
| Do you own any pets?  |   |  | □ No   |  |
| If yes, describe:   |   |  |  |  |
|   | CERTIFICATION   |  |  |  |
| I/We hereby certify that I/We Do/Will No I/We further certify that this will be my/or deposit for this apartment prior to occupation applicable income limits and by managapplication is true to the best of my/our knare punishable by law and will lead to car occupancy. All adult applicants, 18 or old | ur permanent residence. I/We unders<br>ncy. I/We understand that my eligibing<br>gement's selection criteria. I/We cert<br>nowledge and I/We understand that for<br>incellation of this application or terminal | stand I/We must paility for housing watify that all informalse statements or | ay a security ill be based ation in this information |  |
| SIGNATURE (S):  |   |  |  |  |
| (Signature of Tenant)   |   | Date   |  |  |
| (Signature of Co-Tenant)  |   | Date   |  |  |
| (Signature of Co-Tenant)  |   | Date   |  |  |
| (Signature of Co-Tenant)  |   | Date   |  |  |







P.O. Box 1180, One Fenn Street, 3rd Floor, Pittsfield, MA 01202 - 413-499-1630 - www.hearthway.org

#### GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION

| NAME:<br>ADDRESS:       |  |
|-------------------------|--|
| SOCIAL SECURITY NUMBER: |  |

I, the above named individual, have authorized the Hearthway, Inc.. to verify with the following sources, the accuracy of the information, which I have provided.

- Employers
- Public Benefits (DET; DTA; Soc. Sec.; VA Benefits, former state or federal assisted tenancies)
- Other Federal, State or Municipal Pensions
- Account balances and interest earned on accounts
- Dividends on investments
- Income from trust funds
- Credit Report/Criminal Record Check
- Lottery Proceeds
- Child Support Payments / Alimony
- Income from Annuities, Private Pensions, IRA's, or 401K Plans
- Workmen's Comp or other health / accident payments in lieu of earnings
- Regular allowance, gifts, or monetary contributions to household
- Income from self-employed business or profession
- Student Status / Scholarship information from Schools

I authorize you to release the information requested on the attached form to the Hearthway, Inc., subject to the conditions that it be kept confidential. Please supply this information within five (5) days of receipt of this request to avoid any delay in the processing of my file.

I understand that a photocopy of this authorization is as valid as the original.

Thank you for you assistance and cooperation in this matter.

SIGNATURE DATE SIGNED

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE SIGNED

# NOTICE TO APPLICANTS WITH DISABILITIES REGARDING **REASONABLE ACCOMMODATION**

Hearthway, Inc., Inc. does not discriminate against applicants on the basis of their race, creed, color, religion, sex, gender identity, genetic information, national origin, marital or familial status, disability, age, receipt of public assistance or sexual preference in its management of rental housing. Consistent with applicable law, Hearthway, Inc. will provide a reasonable accommodation to applicants if they or any household members have a disability or handicap and if the reasonable accommodation is necessary to provide an equal opportunity to use and enjoy the housing.

A reasonable accommodation is some modification that Hearthway, Inc. can make to the apartments it manages or in its rules or procedures that will assist an otherwise eligible applicant with a disability to take advantage of the housing, provided that the change does not pose an undue financial or administrative burden to Hearthway, Inc. or require a fundamental change in its program. A reasonable accommodation may include providing an appropriate auxiliary aid to an applicant with a disability where such assistance is necessary to enable effective communication with the applicant.

Examples of reasonable accommodation include:

- Installing flashing light smoke detectors in an apartment for a household with a hearing-impaired member;
- Making a sign language interpreter available to a hearing-impaired applicant during an interview.

An Applicant household that has a member with a disability must still be able to meet essential obligations of tenancy. For example, they must be able to pay rent, to care for their apartment, to report required information to Hearthway, Inc. to avoid disturbing their neighbors, etc. This requirement takes into consideration whether any requested reasonable accommodation would permit the applicant to be considered eligible.

If you or a member of your household have a disability or handicap and think you might need or want a reasonable accommodation, you may request it at any time in the application process or after you have moved in. We prefer that you make the request by completing our Request for Reasonable Accommodation form, but you do not have to use our form to make the request. Of course, if you would prefer not to discuss your disability with Hearthway, Inc., that is your right.

You can get a Request for Reasonable Accommodation form at Hearthway, Inc.'s office, at One Fenn Street, Pittsfield, MA 01201 or by calling (413) 499-1630. If you need help filling out the form or need to submit your request in some other way, please call at the above numbers.