

**Instructions for submitting this form electronically**: Download the Adobe App (if necessary); Download and save the form; Open the Adobe app on your device; Open the downloaded form while in the Adobe app; Complete the form; Save again by clicking the save tab at the top left of the screen; Please click submit to send this application to the Leasing Dept.; if the submit button option is not working, draft an email and send the saved form as an attachment to leasing@hearthway.org

# RENTAL APPLICATION

Highland Woods 110 Church Street Williamstown, MA

Management Agent: Hearthway, Inc. One Fenn Street, 3<sup>rd</sup> Floor P.O. Box 1180 Pittsfield, MA 01202-1180 P 413.499.4887 F 413.445.7633 TTY/TTD

The agent will provide help in reviewing and completing this application. If necessary, persons with disabilities may ask for this application in large print or other alternative formats. If you believe that due to your income, you are qualified for a subsidy through the Massachusetts Rental Voucher Program please check here:  $\Box$ 

Please indicate bedroom size you are applying for:

	One bedroo Two bedroo		One bedroom I Two bedroom I			
Do	you need a He	aring/Visual Ac	lapted Unit?	Yes	No	
1)	APPLICANT STREET				MAILING ADDRESS, IF DIFFERENT:	
	CITY STATE					•
	ZIP					•
	TEL. # Email				BUS. TEL. #	

2) Racial and Ethnic Designation (Optional Section: Information will be used for fair housing

programs only, as required by State and Federal Laws).

Race:	White (not of	Hispanic Origin)	American Indian/Alaskan Native	. <u></u>
	Asian or Pac	ific Islander	Black (Not of Hispanic Origin)	
	Hispanic	Other:		

Current Landlord	l:		Phone #:	
Address:			Monthly Rent:	
			Utilities Included	
Dates of occupancy: Why do you want to le	From ave this address?	to		
Previous Address:				
Previous Landlord: Address:				
Phone #:				
	s address?			
Previous Address:				
Previous Landlord: Address:				
Phone #:				

**4)** Members of Household: Please list everyone who will occupy the apartment. INCLUDE Yourself.

Full Name	Social Security Number	Date of Birth	Relationship to Head of Household	Sex	Full Time Student Yes or No (indicate below)

Is a change in household expected?	Yes	□ No	
If yes, what type of change:			

5) Income. Please list all money to be earned or received in the next twelve months by each household member; including full time students, such as welfare, wages, social security / SSI, pension, TANF, public assistance, unemployment, disability benefits, child support, alimony, annuities, dividends, income form rental property, military pay, scholarships or other grants. If you are collecting benefits under another social security number, please list the claim number here: \_\_\_\_\_\_.

Household Member	Type of Income/Frequency	Source	Gross monthly income ( before taxes)

6) All assets of any family member must be reported. Assets include: checking accounts, savings accounts, Certificates of Deposit, Money Markets, Stocks, Bonds, Real Estate holdings, and Life Insurance policies. : IF YOU HAVE NO ASSETS, COMPLETE PAGE 6.

Provide name of banks or any applicable companies and approximate value/amount of asset.

Household Member	Type of Asset	

Have you sold any property	or disposed of any	assets for less than fa	air market value in the last
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two years?	Yes		No
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Type of Asset Date of Disposal

Fair Market Value

- 7) Does any member of the household have any accessibility or reasonable accommodation request or changes in a unit or development or alternate ways we need to communicate with you? \_\_\_Yes\_\_\_ No If yes, please explain \_\_\_\_\_
- 8) Note: If you are unable to furnish a landlord reference or other housing reference, please furnish character references. They must have known you for one (1) year or more and not be related to you.

Name of Character Reference \_\_\_\_\_ Telephone\_\_\_\_\_ Address\_\_\_\_\_ Name of Character Reference \_\_\_\_\_ Telephone\_\_\_\_\_ Address\_\_\_\_\_ 9) Expenses: Do you pay for a care attendant or any equipment for a handicapped household member, which enables you or another family member to work or go to school? Yes No If yes, please fill in the type of expense and the amount you expect to spend on this care in the next twelve months: \_\_\_\_\_ Do you pay for any medical expenses that are not covered by insurance? This includes insurance premiums. If yes, please list amount: 10) Have you or any member of your household ever been a recipient of any state or federal housing assistance program? No If yes, name of head of household at that time: Relation to present applicant: \_\_\_\_\_ Name of Housing Authority or Agency: \_\_\_\_\_ Address of subsidized Unit: \_\_\_\_\_ City, State: \_\_\_\_\_ Date Moved Out: Reason for Moving: \_\_\_\_\_ Did you leave as a tenant in good standing:  $\Box$  Yes  $\Box$  No If no, please explain: If you answered yes to question 10, has your assistance ever been terminated for fraud, non-payment

of rent or failure to cooperate with recertification procedures?  $\Box$  Yes  $\Box$  No

If yes, explain: \_\_\_\_\_

11) Have you or any member of your household ever been arrested or convicted of a crime? Are any bounded members required to register as a say offender under Massachusetts state law

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	any nousehold members required to register as a sex offender under massachusetts state law
	or any other state law? Yes No If yes, list the names of the persons and registration requirements. (Place and length of time registration is required NOTE: A failure to respond fully to these questions may result in rejection or denial of
	this application.
12)	Does your present apartment contain health code violations? Yes No If so, please describe
13)	Is your present apartment too small for your family Yes No
14)	Does your current housing cause accessibility or other problems for any household member who has a disability? Yes No If so, please describe
15)	Have you or any member of your household suffered actual or threats of physical violence by a spouse or other member of the household? If so, please provide details
16)	How did you hear about Highland Woods?
17)	Pets are allowed at these developments in accordance with BHSI's Pet Policy. If you have or will have a pet please check box:
	Please send me a copy of the Pet Policy.
18)	Do you own a car? Yes No If yes, please indicate year and model
PER	SON TO NOTIFY IN CASE OF AN EMERGENCY:
Nam	e
Rela	tionship

Address

City, State, Zip

Telephone Number \_\_\_\_\_

# **NO ASSET CERTIFICATION**

## PLEASE COMPLETE THIS ONLY IF YOU HAVE NO ASSETS. OTHERWISE PLEASE **COMPLETE THE REQUIRED ASSET SECTION ON PAGE 3.**

This will certify that I have no assets of any kind. If I do acquire any assets such as savings, checking, stocks, bonds, real estate or any other assets I will notify Hearthway, Inc. immediately.

SIGNATURE

Apartments are financed by the Commonwealth of MA through various programs including the Federal Low Income Housing Tax Credit Program. Applicants will be selected without regard to race, religious creed, sex, national origin, gender identity, sexual orientation, genetic information, ancestry, military status, family status, receipt of public assistance, or disability. Disabled persons are entitled to request a reasonable accommodation of rules, policies, practices, or services or to request a reasonable modification of the housing when such accommodations are necessary to afford a disabled person equal opportunity to use and enjoy the housing. (A requested change that would impose an undue financial and administrative burden on the housing provider, or that would fundamentally alter the nature of the provider's operations would typically not be considered "reasonable."

Individuals who do not speak English as their primary language and who have a limited ability to read, write, speak, or understand English are entitled to language assistance with respect to a particular type of service, benefit, or encounter. Assistance will be provided in accordance with Hearthway, Inc.'s Language Assistance Plan, a copy of which is included in the Tenant Selection Plan for Highland Woods.

I/we understand that this application is not an offer of housing. I/we understand that it is my responsibility to notify Hearthway, Inc. in writing of any change of address, income or family composition. By signing this application I/.we are giving permission for Hearthway, Inc. staff to verify any information in this application, perform a credit and criminal record check. All information is regarded as confidential in nature. Additional information will be provided if requested. I/we understand that any false statements or misrepresentation are punishable by State and Federal laws. I /we certify that the information provided on this application is true and accurate, to the best of my knowledge and belief. I/ We understand that if I/we am contacted regarding these programs and I/we do not respond, my name will be removed from the waiting list. I /we certify that the information is true and accurate, to the best of my knowledge and belief. I/we have received a notice from the management agent describing the right to reasonable accommodations for persons with disabilities.

APPLICANT'S SIGNATURE

DATE





## **GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION**

NAME: \_\_\_\_\_\_ADDRESS: \_\_\_\_\_

SOCIAL SECURITY NUMBER:

I, the above named individual, have authorized the Hearthway, Inc. to verify with the following sources, the accuracy of the information, which I have provided.

- Employers
- Public Benefits (DET; DTA; Soc. Sec.; VA Benefits, former state or federal assisted tenancies)
- Other Federal, State or Municipal Pensions
- Account balances and interest earned on accounts
- Dividends on investments
- Income from trust funds
- Credit Report/Criminal Record Check
- Lottery Proceeds
- Child Support Payments / Alimony
- Income from Annuities, Private Pensions, IRA's, or 401K Plans
- Workmen's Comp or other health / accident payments in lieu of earnings
- Regular allowance, gifts, or monetary contributions to household
- Income from self-employed business or profession
- Student Status / Scholarship information from Schools

I authorize you to release the information requested on the attached form to the Hearthway, Inc., subject to the conditions that it be kept confidential. Please supply this information within five (5) days of receipt of this request to avoid any delay in the processing of my file.

I understand that a photocopy of this authorization is as valid as the original.

Thank you for you assistance and cooperation in this matter.

SIGNATURE

DATE SIGNED

## THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE SIGNED

### NOTICE TO APPLICANTS WITH DISABILITIES REGARDING REASONABLE ACCOMMODATION

Hearthway, Inc., Inc. does not discriminate against applicants on the basis of their race, creed, color, religion, sex, gender identity, genetic information, national origin, marital or familial status, disability, age, receipt of public assistance or sexual preference in its management of rental housing. Consistent with applicable law, Hearthway, Inc. will provide a reasonable accommodation to applicants if they or any household members have a disability or handicap and if the reasonable accommodation is necessary to provide an equal opportunity to use and enjoy the housing.

A reasonable accommodation is some modification that Hearthway, Inc. can make to the apartments it manages or in its rules or procedures that will assist an otherwise eligible applicant with a disability to take advantage of the housing, provided that the change does not pose an undue financial or administrative burden to Hearthway, Inc. or require a fundamental change in its program. A reasonable accommodation may include providing an appropriate auxiliary aid to an applicant with a disability where such assistance is necessary to enable effective communication with the applicant.

Examples of reasonable accommodation include:

- Installing flashing light smoke detectors in an apartment for a household with a hearing-impaired member;
- Making a sign language interpreter available to a hearing-impaired applicant during an interview.

An Applicant household that has a member with a disability must still be able to meet essential obligations of tenancy. For example, they must be able to pay rent, to care for their apartment, to report required information to Hearthway, Inc. to avoid disturbing their neighbors, etc. This requirement takes into consideration whether any requested reasonable accommodation would permit the applicant to be considered eligible.

If you or a member of your household have a disability or handicap and think you might need or want a reasonable accommodation, you may request it at any time in the application process or after you have moved in. We prefer that you make the request by completing our Request for Reasonable Accommodation form, but you do not have to use our form to make the request. Of course, if you would prefer not to discuss your disability with Hearthway, Inc., that is your right.

You can get a Request for Reasonable Accommodation form at Hearthway, Inc.'s office, at One Fenn Street, Pittsfield, MA 01201 or by calling (413) 499-1630. If you need help filling out the form or need to submit your request in some other way, please call at the above numbers.

	This box	k is for Office Use Only
<b>dhcd</b> Massachusetts	Date of Receipt: Time of Receipt: Control Number:	
Application for Massachusetts Rental	Race and/or Ethnicity: Priority Category:	
Voucher Program ( <u>MRVP</u> )	Local Preference (LHAs Only): Voucher Size:	

**Incomplete applications will not be processed.** Please complete all information requested on the application. If a question is not applicable, please write N/A. <u>Make sure you sign the last page</u>. If you need additional space to provide an answer, please attach an additional sheet(s). Once completed please mail or hand carry to the housing agencies at which you want to apply and are accepting applications.

1. Name of Applicant:

Mailing Address:	 		Apt No:	
City / Town:	 	State:	Zip:	
Cell Phone:	 Home Phone:			
Email:				

2. Members of household to live in unit, including **Head** of Household:

First & Last Name	Relationship to	Date of Birth	Sex	Social	Racial	Ethnic
	Head of Household			Security	Desig-	Desig-
				Number	nation*	nation**
	Head					
Social security number will be used to verify income, assets, and criminal record information.						
Responding to these questions is optional. Your status with respect to tenant selection procedures will NOT be affected by this						
information.						
*Racial Designation:	*Racial Designation: American Indian or Alaska Native; Asian; Black or African American; Native Hawaiian or Other Pacific					
	Islander; White; Other (specify):					
**Ethnic Designation: Hispanic/Latino or Not Hispanic/Latino						
3. Do you understand spoken or written English? 🗌 Yes 🗌 No						
Primary Spoken Language:						
Primary Written Language:						



 Homeless Priority: If you want to apply for a Homeless Priority, you must first be considered homeless. <u>NOTE</u>: MRVP's definition of homeless is NOT the same as those used by homeless shelters or Section 8. Residing in a homeless shelter will NOT automatically qualify you as a Homeless Priority applicant.

"Homeless" is defined by state regulations as an applicant who is (you must be able to check ALL boxes):

- □ Without a place to live or who is in a living situation in which there is a significant, immediate and direct threat of life or safety that would be alleviated by placement in an appropriate unit;
- □ Who has not caused or substantially contributed to the situation;
- □ Who has made reasonable efforts to prevent or avoid the situation and to locate alternative housing; and
- $\Box$  Who is displaced or about to be displaced from his/her primary residence.

If you think you meet the definition of homeless, please select the category below that best describes your situation. Homelessness <u>MUST</u> be due to one of the categories below to qualify for Homeless Priority.

- □ Displaced by No-fault of Applicant (i.e. No-fault eviction)
- □ Displaced by Severe Medical Emergency
- □ Displaced by Domestic Violence
- Displaced by Natural Forces (i.e. Fire, Flood, Earthquake)
- Displaced by Public Action (i.e. Urban renewal, eminent domain)
- Displaced by Public Action (i.e. Condemnation of home)
- 5. **Local Preference**: If you are applying at a <u>Local Housing Authority</u>, you may receive a local preference if you live, work, or have children attending school in the same city/town of the Local Housing Authority. Please answer the following:

Do you currently <b>reside</b> in the same City/Town that the Local Housing Authority to which you are applying is located in?	□ Yes	□ No
Do you currently <b>work</b> in the same City/Town that the Local Housing Authority to which you are applying is located in?	□ Yes	🗆 No
Do you currently <b>have a child who attends school</b> in the same City/Town that the Local Housing Authority to which you are applying is located in?	□ Yes	□ No

6. Do you have any special needs due to a disability or need a reasonable accommodation?  $\Box$  Yes  $\Box$  No

Please Specify:

7. Emergency Contact: Name of a relative or friend NOT planning to live with you. We will contact this person if we are unable to reach you in case of an emergency.

Name:	 Relationship:		
Address:			_ Apt No:
City / Town:		State:	Zip:
Cell Phone:	 Home Phone:		
Email:	 		



8. **Income Before Deductions:** Estimate the Gross Income anticipated for <u>ALL</u> household members from <u>ALL</u> sources for the next 12 months. Specify all sources.

		Name of Employer or	Gross Income for
Household Member Name		Source of Income	Next 12 Months
	Salary & Wages, including		
	Overtime & Tips		\$
	Salary & Wages, including		
	Overtime & Tips		\$
	Net Income from		
	Business or Profession		\$
	Unemployment or		
	Disability Compensation		\$
	TAFDC or		
	Public Assistance		\$
	Regular Child Support &		
	Alimony Payments		\$
	Social Security Benefits &		
	SSI, including SSP		\$
	VA Disability		
	Income		\$
	Pensions, Annuities,		
	Dividends, and Interest		\$
	Other Income:		
			\$

### Total Gross Income: \$

9. Assets: List below the assets of everyone to live in the unit. Include all bank accounts, stocks and bonds, trusts, real estate, etc. **DO NOT** include clothing, furniture or cars. Use additional paper if necessary.

		Asset Value or	Name of Financia			
Household Member	Asset Type	Current Balance	Institution		Account No.	
		\$				
		\$				
		\$				
		\$				
Do you own any 🛛 Yes If yes, please						
real estate? 🗌 No provide the address:						
Have you sold, transferred or given away any real 🗌 Yes If yes, provide date						
property or assets in t	the last three (3) years?	🗆 No 🔍	of sale / transfer:			
Amount of the sale / transfer: \$ Value of the sale / transfer: \$						
10. <b>Expenses:</b> Estimate the amount you will spend, if any, on the following categories over the next 12 months.						
Un-reimbursed						
Medical Expenses:	\$ Heal	th Insurance:	\$	Child Care:	\$	

Alimony or ChildOther (i.e. care of disabled household member or homemaking<br/>and travel expenses for disabled household member)\$



11.	Have you, or any member of you housing assistance from this or If yes, Name of Head of Household at that time:			
	Name of Housing Agency:			
	Date Moved Out:			
	Reason Moved Out: Where you terminated for cause If Yes to either above,		Do you owe any money, back rent, or damages to the housing agency?	🗆 Yes 🗌 No
	please explain:			
Have If Yes	Rental History ou owe any previous property ow you ever been evicted from a re- to either, e explain:	, ,	s or unpaid rent? □ Yes □ No □ Yes □ No	
13.	Criminal Record			
	you or any member of your	🗆 Yes	Do you or any member of your	🗆 Yes
	ehold ever been convicted of a	□ No/No Record*	household have any criminal	□ No/No Record*
	or violent crime?	ald have a lifetime rea	matters pending?*	
Do you or any member of your household have a lifetime requirement to register as a sex offender in the state of Massachusetts?				Yes No /No Peccerd*
		5:		□ No/No Record*
	to <u>ANY</u> , e explain:			
		r an occupational or professi	onal license with a sealed record on file with	the commissioner of
			to prior arrests, criminal court appearances of	
applicar	t for employment or for housing or an o	occupational or professional	license with a sealed record on file with the o	commissioner of probation

may answer no record to an inquiry nerein relative to prior arrests or criminal court appearances. In addition, any applicant for employment may answer 'no record' with respect to any inquiry relative to prior arrests, court appearances and adjudications in all cases of delinquency or as a child in need of services which did not result in a complaint transferred to the superior court for criminal prosecution. An applicant for employment, housing or an occupational or professional license with a sealed record on file with the commissioner of probation may answer 'no record' with respect to an inquiry herein relative to prior arrests or criminal court appearances.

#### **APPLICANT'S CERTIFICATION:**

I understand that this application is not an offer of housing. Based on this application, I understand I should not make plans to move or end a present tenancy until I have been issued a voucher in writing under the Massachusetts Rental Voucher Program (MRVP) from an Administering Agency. Before an Administering Agency can offer me participation in the rental assistance program, I must provide them with written documentation that verifies my circumstances. <u>I understand</u> <u>that it is my responsibility to inform the Administering Agency in writing of any change of addresses, income, or household</u> <u>composition.</u> I understand that if I do not respond to Administering Agency requests for information or updates my name will be removed from the waiting list.

I authorize the Administering Agency to make inquiries to verify the information I have provided in this application. I certify that the information I have given in this application is true and correct. I understand that any false statement or misrepresentation may result in the denial of my application. <u>I understand that the Administering Agency will request</u> <u>Criminal Offender Record Information from the Department of Criminal Justice Information Services and perform</u> <u>internet searches for all adult members of the household</u>.

SIGNED UNDER THE PAINS AND PENALTIES OF PERJURY; I understand that a photocopy of this application and a photocopy of this signature is as valid as the original.

#### Applicant's Signature:

